Business Income & Expense \	Worksheet		Year:		
Name:		S	SN/ITIN:		
			EIN:		
Address of Business:					
Business Description:					
Business started this year? Y	N If yes, then dat	e begun:			
Business ended during this ye	ear? Y N If yes, the	en date ended:			
			_		
Business Incomes:	Paid in USD	Paid in MXN			
Service/Contract income			Provide all relevant 1099-NEC's and/or 109	99-MISC's received	
Goods Sold/Product Sales					
Sales Tax collected					
Other Income:					
Returns/refunds			1		
Did any one person pay more	e than \$10,000 in a	ctual cash to you	during the year? Y N		
		I	7		I
Business Expenses:	Paid in USD	Paid in MXN	More biz exp:	Paid in USD	Paid in MXN
Advertising			Biz telephone (not home)		
Website hosting, etc.			Cell phone		
Bank Fees			Internet (biz portion)		
Commissions			Employee Wages		
Employee benefits			Equipment rentals		
Insurance: biz liability			Office rental (not home office)		
Insurance: other			Office utilities (not home office)		
Interest expense (biz only)			Office repairs & maint. (not h.o.)		
Professional fees: Legal			Other Repairs (eg. Computer)		
Professional fees: Acct'g			Other Maint.:		
Professional fees: Tax Prep			Supplies (tools, etc.)		
Professional fees:			Subscriptions		
Software			Membership dues		
Licenses & Permits			Publications		
States taxes paid			Continuing Education		
Payroll taxes			Conference fees		
Property taxes (biz only)			Event fees		
Office Supplies			Travel: Lodging		
Printing & photocopies			Travel: Airfare, Transport.		
Mail service			Travel: Meals		
Postage & delivery			Travel: tips & incidentals		

Provide depreciation schedule for most recent previously filed tax year (if I did not prepare the return that year).

Travel: car rental & gas

Shipping product to cust.

Miles or Km?	Vehicle 1	Vehicle 2	<u> </u>	urrency	Home Office Expe	nses (used exclusivel	y for biz):
ear, make, & model					Address:		
Date of purchase					Total sq ft/m:		
Purchase price					Home office space:	s sq ft/m:	
Date of initial biz use					Purchase price (if c	owned):	
Beginning odometer					Land portion of pu	rchase price:	
End of Year odometer					Improvement costs prior to biz use:		
Total annual mileage					Mortgage interest (provide 1098)		
Total business miles					Taxes		
Parking & tolls expenses					Rent paid		
f using actual expenses:		•	•		Utilities		
Gasoline					Insurance		
nsurance					Repairs & maint.		
Repairs					Other:		
Maintenance							
Lease costs (if any)							
			•		!		
						Date of	
					Total hiz miles	I nurchaco/Data of I	
New Vehicle or Sold	Pog Odomotor	EOV Odomotor	Total ar	anual milaana	Total biz miles	purchase/Date of	Darking/Talls
Vehicle; Yr/Make/Model	Beg. Odometer	EOY Odometer		nnual mileage	(noncommuting)	first biz use	
Vehicle; Yr/Make/Model If using actual expenses, provious of Equipment, Machine	vide gasoline, insur	ance, repairs, mai	ntenance assets (u	, and prior dep	(noncommuting) reciation, as well as heet if needed):	first biz use	
Vehicle; Yr/Make/Model f using actual expenses, prov	vide gasoline, insur	ance, repairs, mail	ntenance	, and prior dep	(noncommuting) reciation, as well as	first biz use	
Vehicle; Yr/Make/Model If using actual expenses, provious of Equipment, Machine	vide gasoline, insur	ance, repairs, mail	ntenance assets (u	, and prior dep	(noncommuting) reciation, as well as heet if needed):	first biz use	
Vehicle; Yr/Make/Model f using actual expenses, prov Sales of Equipment, Machine	vide gasoline, insur	ance, repairs, mail	ntenance assets (u	, and prior dep	(noncommuting) reciation, as well as heet if needed):	first biz use	
Vehicle; Yr/Make/Model f using actual expenses, prov Sales of Equipment, Machine Property Description	vide gasoline, insur ery, Land, Buildings Date Acquired	ance, repairs, mai or other Business Date Sold	ntenance assets (u Currency	, and prior dep ise additional s Sales Price	(noncommuting) reciation, as well as heet if needed): Sales Expenses	first biz use the mileage inform Original Cost	
Vehicle; Yr/Make/Model f using actual expenses, prov Sales of Equipment, Machine Property Description Purchases of Equipment, Ma	vide gasoline, insurery, Land, Buildings Date Acquired chinery, Land, Buil	ance, repairs, mai or other Business Date Sold dings or other bus	ntenance assets (u Currency	, and prior dep ise additional s Sales Price ets (use additio	(noncommuting) reciation, as well as heet if needed): Sales Expenses	first biz use the mileage inform Original Cost	
Vehicle; Yr/Make/Model If using actual expenses, prov Sales of Equipment, Machine Property Description	vide gasoline, insurery, Land, Buildings Date Acquired chinery, Land, Buil	ance, repairs, mai or other Business Date Sold	ntenance assets (u Currency	, and prior dep ise additional s Sales Price ets (use additio	(noncommuting) reciation, as well as heet if needed): Sales Expenses	first biz use the mileage inform Original Cost	
Vehicle; Yr/Make/Model If using actual expenses, prov Sales of Equipment, Machine Property Description Purchases of Equipment, Ma	vide gasoline, insurery, Land, Buildings Date Acquired chinery, Land, Buil	ance, repairs, mai or other Business Date Sold dings or other bus	ntenance assets (u Currency	, and prior dep ise additional s Sales Price ets (use additio	(noncommuting) reciation, as well as heet if needed): Sales Expenses	first biz use the mileage inform Original Cost	Parking/Tolls
Vehicle; Yr/Make/Model If using actual expenses, prov Sales of Equipment, Machine Property Description Purchases of Equipment, Ma	vide gasoline, insurery, Land, Buildings Date Acquired chinery, Land, Buil	ance, repairs, mai or other Business Date Sold dings or other bus	ntenance assets (u Currency	, and prior dep ise additional s Sales Price ets (use additio	(noncommuting) reciation, as well as heet if needed): Sales Expenses	first biz use the mileage inform Original Cost	
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Vehicle; Yr/Make/Model If using actual expenses, proving sales of Equipment, Machine Property Description Purchases of Equipment, Ma Description Contractors paid more than 5	chinery, Land, Buildings Date Acquired Chinery, Land, Buildings Chin	ance, repairs, mail or other Business Date Sold dings or other bus Purchase Price	ntenance assets (u Currency iness asso	, and prior dep ise additional s Sales Price ets (use additio	(noncommuting) reciation, as well as heet if needed): Sales Expenses anal sheet if needed	first biz use the mileage inform Original Cost):	
Vehicle; Yr/Make/Model f using actual expenses, prov Sales of Equipment, Machine Property Description Purchases of Equipment, Ma Description	chinery, Land, Buildings	ance, repairs, mail or other Business Date Sold dings or other bus Purchase Price	ntenance assets (u Currency	, and prior dep ise additional s Sales Price ets (use additio	(noncommuting) reciation, as well as heet if needed): Sales Expenses	first biz use the mileage inform Original Cost	
Vehicle; Yr/Make/Model If using actual expenses, proving sales of Equipment, Machine Property Description Purchases of Equipment, Ma Description Contractors paid more than 5	chinery, Land, Buildings Date Acquired Chinery, Land, Buildings Chin	ance, repairs, mail or other Business Date Sold dings or other bus Purchase Price	ntenance assets (u Currency iness asso	, and prior dep ise additional s Sales Price ets (use additio	(noncommuting) reciation, as well as heet if needed): Sales Expenses anal sheet if needed	first biz use the mileage inform Original Cost):	
Vehicle; Yr/Make/Model f using actual expenses, provents Sales of Equipment, Machine Property Description Purchases of Equipment, Ma Description Contractors paid more than 5	chinery, Land, Buildings Date Acquired Chinery, Land, Buildings Chin	ance, repairs, mail or other Business Date Sold dings or other bus Purchase Price	ntenance assets (u Currency iness asso	, and prior dep ise additional s Sales Price ets (use additio	(noncommuting) reciation, as well as heet if needed): Sales Expenses anal sheet if needed	first biz use the mileage inform Original Cost):	
Vehicle; Yr/Make/Model f using actual expenses, provided for the second	chinery, Land, Buildings Date Acquired Chinery, Land, Buildings Chin	ance, repairs, mail or other Business Date Sold dings or other bus Purchase Price	iness asset Currency Currency	, and prior dep ise additional s Sales Price ets (use additio	(noncommuting) reciation, as well as heet if needed): Sales Expenses anal sheet if needed Amount Paid	first biz use the mileage inform Original Cost):	
Vehicle; Yr/Make/Model f using actual expenses, provided actual expen	chinery, Land, Buildings Date Acquired Chinery, Land, Buildings Chin	ance, repairs, mail or other Business Date Sold dings or other bus Purchase Price	iness asset Currency Currency	, and prior dep ise additional s Sales Price ets (use additio	(noncommuting) reciation, as well as heet if needed): Sales Expenses anal sheet if needed Amount Paid	first biz use the mileage inform Original Cost):	