

Rental Worksheet

This is a one-size is supposed to fit all worksheet for rental properties. If you have questions or additional information to include, however, please write it in.
Keep amounts in their original currency. Add other currencies if needed.

Property Address: _____ Percent of ownership: _____

Do you live here? If so, what percentage of the property is rental? _____

	If 100% Rental		Rental Portion only	
	USD	MXN	USD	MXN
Initial purchase date:				
Date when first available for rent:				
Original purchase price:				
Purchase costs (if any):				
Improvement costs prior to rental:				
If you sold the property this year, then please provide sales closing sheet or:				
Date of sale				
Final rental date (if any)				
Sales Price				
Sales Expenses				

Rental description (house, condo, multi-units, vacation): _____
Number of days rented this year: _____ Average rental period this year (number of days): _____
How many personal use days during the year? _____ (This is your own or your family/friends use at less than fair market rental rate).

	If 100% Rental		Rental Portion only	
	USD	MXN	USD	MXN
Gross Rental Income				
Other income on rental				
Total Income	0	0	0	0

Expenses				
Advertising				
Cleaning & Maintenance (incl. HOA)				
Management fees				
Mortgage Interest (provide Form 1098)				
Professional fees				
Property taxes				
Travel costs and/or mileage				
Repairs				
Supplies				
Utilities				
Other:				
Other:				
Other:				
Total Expenses bef. Deprec.	0	0	0	0

If you have had depreciation expense in the past prepared by another tax preparer or yourself, please provide the depreciation schedule.

Purchases of Assets (>US\$2,500) and Capital Improvements

	Description	Date of 1st Use in Rental	Cost	Date of Disposal	How Disposed	If Sold, Sales Price
Assets Purchased						
1						
2						
Improvements						
1						
2						
3						

	Vehicle 1	Vehicle 2
Make/model of vehicle		
Total mileage on vehicle during the year		
Total business mileage during the year		

Additional Notes or Questions: